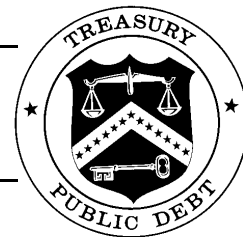


PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
August 20, 2001

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: August 23, 2001
Maturity Date: February 21, 2002
CUSIP Number: 912795JH5

High Rate: 3.290% Investment Rate 1/: 3.392% Price: 98.337

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 26.19%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 22,123,688	\$ 12,834,632
Noncompetitive	1,115,475	1,115,475
FIMA (noncompetitive)	50,000	50,000
SUBTOTAL	23,289,163	14,000,107 2/
Federal Reserve	5,216,492	5,216,492
TOTAL	\$ 28,505,655	\$ 19,216,599

Median rate 3.260%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.230%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 23,289,163 / 14,000,107 = 1.66

1/ Equivalent coupon-issue yield.
2/ Awards to TREASURY DIRECT = \$860,047,000

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